Ruchi

RUCHI INFRASTRUCTURE LTD.

101, The Horizon, 1st Floor, Nath Mandir Road,
11/5, South Tukoganj, Indore - 452 001 (M.P.)
Tel.: 91-731-4755209, 4755227
CIN - L65990MH1984PLC033878

14th January, 2019

To
BSE Ltd.
Floor No. 25,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051

Dear Sir/Madam,

Sub: Report of Reconciliation of Share Capital for the quarter ended 31st December, 2018

Please find enclosed herewith Reconciliation of Share Capital Audit Report from Company Secretary in whole-time practice, in terms of Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 issued by SEBI in regard to Secretarial Audit (Reconciliation of Share Capital Audit Report) read with provisions of Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996.

Kindly find the same in order and acknowledge the receipt.

Thanking you,

Yours faithfully,
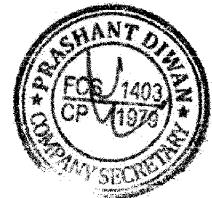**For Ruchi Infrastructure Limited**

Company Secretary

Encl: As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	:	31.12.2018
2.	ISIN	:	INE 413 B01023
3.	Face Value	:	Rs. 1/- per equity share.
4.	Name of the Company	:	Ruchi Infrastructure Limited
5.	Registered Office Address	:	615, Tulsiani Chambers Nariman Point Mumbai – 400 021
6.	Correspondence Address	:	615, Tulsiani Chambers Nariman Point Mumbai – 400 021
7.	Telephone & Fax No.	:	Tel.: 022-66560600 Fax : 022-22043397
8.	Email Address	:	ashish_mehta@ruchiinfrastructure.com
9.	Names of the Stock Exchanges where the company's securities are listed	:	Bombay Stock Exchange Ltd (BSE) National Stock Exchange of India Ltd
			No. of Shares % of total Issued Capital
10.	Issued Capital	:	205239942
11.	Listed Capital Bombay Stock Exchange Ltd National Stock Exchange of India Ltd	:	205239942 205239942
12.	Held in dematerialized form in CDSL	:	39550026 19.27%
13.	Held in dematerialized form in NSDL	:	108454716 52.84%
14.	Physical	:	57235200 27.89%
15.	Total No. of shares (12+13+14)	:	----------------- 205239942 ==========
16.	Reasons for difference if any, between(10 & 11), (10&15), (11&15)	:	NIL

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE
		------------	NIL	-----------		

18.	Register of Members is updated if not, updated upto which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? if not, reason why?	:	N. A

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	---
Pending for more than 21 days	NIL	NIL	---

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	:	Mr. Ashish Mehta Company Secretary Tel.: 022-66560600 Fax : 022-22043397
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	:	Mr. Prashant Diwan Practising Company Secretary B-703/704, Anand Sagar M.G. Road, Kandivali (West) Mumbai –400067 FCS No. : 1403 CP No.: 1979
24.	Appointment of common agency for share registry work	:	Sarthak Global Limited 170/10, R. N. T. Marg, Film Colony, Indore – 452 001.
25.	Any other detail that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.)	:	NIL

PRASHANT DIWAN

COMPANY SECRETARY
FCS : 1403 / CP : 1979

Date: 07.01.2019
Place: Mumbai