## RUCHI INFRASTRUCTURE LTD

Regd. Office :615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021

Part 1

PARTICULARS  Quarter Ended Quarter Ended Quarter Ended Fended Fen	(Rs. In Lacs			,	~~~~~	t I DITED FINANCIAL RESULTS FOR THE QUARTER AND				
PARTICULARS   Ended   31-32-101   13-32-101   31-32-	SOLIDATED	CONSO	<del></del>	E.	STANDALON	_ <u> </u>	***************************************			
1					Ended	1."	Ended	PARTICULARS		
c) No Salses/income from operations (Not of excise duly)   (0), 622   88,324   43,073   373,655   222,363   371,600     Total Income from operations (Not of excise duly)   (1), 624   88,977   43,000   377,015   227,380   377,285     Total Income from operations (Not)   (1), 624   88,977   43,000   377,015   227,380   377,285     Repeace   (1), 624   63,100   377,015   227,380   377,285     Sapenese   (2), 62,100   37,200   102,000   122,005   77,812   272,326     (3), Cost distribution constants of finished goods, work-in-groupers and stock-in-tunde (1), 63,111   37,000	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)	(Unaudited)	(Audited)			
Total Income Form operations (Net)   110,261   88,977   45,099   377,015   227,289   377,250						i .		(a) Net Sales/Income from operations (Net of excise duty)		
Expenses   Go Cost of materials consumed   34,374   25,102   192,203   102,862   136,849   102,662   105,062   105			I			I				
colic Cost of materials consumed   34,374   25,102   30,203   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   16,809   102,062   102,	227,313	571,205	,	277,47.12	,	3.7				
Col Changes in inventories of finished goods, work-in-progress and stock-in-trace   (228) (10,266) (1,393) (18,804) (2,247) (18,804) (1,000)	62 136,849	102,062	136,849	102,062	39,203	25,102	34,374			
progress and stock-in-rade.   (235)   (10,266)   (3,393)   (18,804)   (2,847)   (70,976)   (70)	26 77,305	272,326	77,812	272,085	3,708	69,311	72,081			
discrimination   disc					(2.202)	(10.0(0)	(2) (2)			
Co   Depociation and martisation expense   444   520   550   1,966   1,222   1,066   1,000   10,300   10,559		, ,						1' =		
10 Cher expenses   3.792   2.738   2.266   10.559   10.300   16.559   10.300   10.559   10.300   16.559   10.300   10.559   10.300   10.559   10.300   10.559   10.300   10.559   10.300   10.559   10.300   10.559   10.300   10.559   10.300   10.559   10.300   10.559   10.300   10.559   10.300   10.550   10.	1				1	1	1	1, , , ,		
Total Expenses		· ·								
Profit/(Lass) from operations before other income, finance costs and exceptional items(1-2)							110,666	Total Expenses		
costs and exceptional items(1-2)   (405)   1,277   452   2,173   1,982   2,176		,								
Other Income										
Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)   2   1578   955   4100   4251   3878	2,003	2,176	1,982	2,173	452	1,277	(405)	costs and exceptional items(1-2)		
and exceptional items(3+4)   2   1578   955   4100   4251   3878	2,242	1,702	2,269	1,927	503	301	407	Other Income		
and exceptional items(3+4)   2   1578   955   4100   4251   3878								Profit/(Loss) from ordinary activities before finance costs		
Profit/(Loss) from ordinary activities after finance costs but hefore exceptional items(5+6) (893) 11 407 (85) 1,727 (307)  Exceptional items	8 4245	3878	4251	4100	955	1578	2	•		
but before exceptional items(5+6)   (893)   11   407   (85)   1,727   (307)	5 2,524	4,185	2,524	4,185	548	1,567	895	Finance costs		
Profit/(Loss) from ordinary activities before tax(7+8) (893) 11 407 (85) 1,727 (307)  Tax Expenses (486) 17 857 (178) 1,189 (176)  Net Profit/(Loss) from ordinary activities after tax(9+10) (407) (6) (450) 93 538 (131)  Extraordinary items (net of tax expenses)	7) 1,721	(307)	1,727	(85)	407	11	(893)	I - 1		
Tax Expenses   (486)   17   857   (178)   1,189   (176)	-		-	-		-	-	Exceptional Items		
Tax Expenses	7) 1,721	(307)	1.727	(85)	407	11	(893)	Profit/(Loss) from ordinary activities before tax(7+8)		
Net Profit/(Loss) from ordinary activities after tax(9+10)   (407)   (6)   (450)   93   538   (131)	7			(3.7)			(3.27)			
Extraordinary items (net of tax expenses)  12 Extraordinary items (net of tax expenses)  13 Net Profit/(Loss) for the period (11+12)  14 Minority Interest  15 Net Profit/(Loss) after taxes, monority interest and share of profit/(loss) of associates (13±14±15).  16 Paid up - Equity Share Capital (Face value Re.1/- per share)  17 Perference Share Capital (Face value Rs.100/- per share)  18 Perference Share Capital (Face value Rs.100/- per share)  19 Perference Share Capital (Face value Rs.100/- per share)  10 Paid up - Equity Share Capital (Face value Rs.100/- per share)  11 Earning per share (before extraordinary items)  12 (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.08) (0.14) (0.25) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.14) (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.14) (0.15) (0.25) (0.05) (0.05) (0.05) (0.05) (0.07) (0.14) (0.08) (0.14) (0.14) (0.14) (0.15) (0.25) (0.05) (	6) 1,195	(176)	1,189	(178)	857	17	(486)	Tax Expenses		
Net Profit/(Loss) for the period (11+12)   (407)   (6)   (450)   93   538   (131)	1) 526	(131)	538	93	(450)	(6)	(407)	Net Profit/(Loss) from ordinary activities after tax(9+10)		
Share in Profit/(Loss) of Associates	-	-		-	-	-	-	Extraordinary items (net of tax expenses)		
Minority Interest	526	(131)	538	93	(450)	(6)	(407)	Net Profit/(Loss) for the period (11+12)		
Net Profit/(Loss) after taxes, monority interest and share of profit/(loss) of associates (13±14±15).   (407)   (6)   (450)   93   538   97	3 41	228	-	-		-	-	Share in Profit/(Loss) of Associates		
Net Profit/(Loss) after taxes, monority interest and share of profit/(loss) of associates (13±14±15).	-	-	-	-	-	-	-	Minority Interest		
Net Profit/(Loss) after taxes, monority interest and share of profit/(loss) of associates (13±14±15).	]	ŀ	1				į			
(Face value Re.1/- per share)  Preference Share Capital (Face value Rs.100/- per share)  7 Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year  5,461  6,61  6	567	97	538	93	(450)	(6)	(407)			
(Face value Rs. 100/- per share)  7 Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year  5 i Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised) (in Rs. Per share) (0.25) (0.05) (0.27) (0.14) (0.14) (0.14) (0.14) (0.14) (0.14) (0.15) (0.25) (0.05) (0.27) (0.14) (0.14) (0.14) (0.14) (0.14) (0.15) (0.14) (0.15	2,052	2,052	2,052	2,052	2,052	2,052	2,052	, , , , , , , , , , , , , , , , , , ,		
Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year   -   -   -   -   15,522   -     3 i   Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised) (in Rs. Per share)     (0.25)	5,461	5,461	5,461	5,461	5,461	5,461	5,461	1		
Earning per share (before extraordinary items) (of Re. 1/-each) (not annualised)( in Rs. Per share) a) Basic b) Diluted (0.25) (0.27) (0.14) (0.27) (0.14) (0.27) (0.14) (0.14) (0.14) (0.14)	15,879		15,522			-	-			
a) Basic (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) (0.14) (0.14) (0.14) (0.14) (0.14)			,					•		
	1 1	' '1				` '1	, ,	a) Basic		
a) Basic (0.25) (0.05) (0.27) (0.14) 0.08 (0.14) b) Diluted (0.25) (0.05) (0.05) (0.27) (0.14) 0.08 (0.14)	1	, ,	i i	, ,		, ,				

art	11							
SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED ON 31st MARCH 2014								
A. PARTICULARS OF SHARE HOLDING		Quarter Ended 31.03.2014	Quarter Ended 31.12.2013	Quarter Ended 31,03,2013	Year Ended 31.03.2014	Year Ended 31.03.2013		
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)		
1	Public shareholding							
	No. of shares	93,462,977	93,462,977	96,050,642	93,462,977	96,050,642		
	Percentage of Holding	45.54	45.54	46.80	45.54	46.80		
2	Promoters and Promoters group shareholding							
	a) Pledged/Encumbered							
	- Number of shares	4,800,000	2,200,000	4,800,000	4,800,000	4,800,000		
	- Percentage of shares(as a % of the total							
	shareholding of promoter and promoter group)	4.29	1.97	4.40	4.29	4.40		
	- Percentage of shares(as a % of the total							
	share capital of the Company)	2.34	1.07	2.34	2.34	2.34		
	b) Non-encumbered							
	- Number of shares	106,976,965	109,576,965	104,389,300	106,976,965	104,389,300		
	- Percentage of shares(as a % of the total							
	shareholding of promoter and promoter group)	95.71	98.03	95.60	95.71	95.60		
	- Percentage of shares(as a % of the total							
	share capital of the Company)	52.12	53.39	50.86	52.12	50.86		

Particulars	During quarter ended 31st March 2014
INVESTOR COMPLAINTS	
Pending at the beginning of the Quarter	Nil
Received during the Quarter	Nil
Disposed of during the Quarter	Nil
Remaining unresolved at the end of the Quarter	Nil

ace : Mumbai

For AND ON BEHALF OF THE BOARD OF DIRECTORS

ite: 30 th May 2014

DIRECTOR

## RUCHI INFRASTRUCTURE LTD

Regd. Office: 615, Tulsiani Chambers, Nariman Point, Mumbai – 400 021 SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs

<b> </b>		1	ST	CONSOL	(Rs. In Lacs			
<b> </b>	PARTICULARS		STANDALONE					LIDATED
		Quarter	Quarter	Quarter	Year	Year	Year	Year
		Ended 31.03.2014	Ended	Ended	Ended	Ended	Ended	Ended
ĺ		ļ	31.12.2013	31.03.2013	31.03.2014	31.03.2013	31.03.2014	31.03.2013
<u> </u>		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue							
	Oils	61,041	44.082	41.071	217.406	221.051	217 406	221 021
	Other Commodities	47,842	44,982 42,990	41,271 642	217,406 155,037	221,851 898	217,406	221,851
	Infrastructure	1,314	948	1,109	4,338	4,289	155,281 4,338	1,122
	Others	64	57	77	234	251	4,338	4,289
	Total Segment Revenue	110,261	88,977	43,099	377,015	227,289	377,259	251 227,513
		,	00,577	15,077	577,015	227,207	377,237	427,313
	Less: Inter segment Revenue		-	_	-	_		
	Net Sales/Income from operations	110,261	88,977	43,099	377,015	227,289	377,259	227,513
2	Segment Results							
	(Profit/(loss) before tax and interest from						İ	
	each segment)						ľ	
	Oils	937	(449)	239	(933)	1,076	(933)	1,076
	Other Commodities	(1,429)	1,509	71	2,266	85	2,270	105
	Infrastructure	534	265	400	1,490	1,573	1,490	1,573
	Others	5	13	6	29	27	28	28
	Unallocable Total	(45)	240	239	1,248	1,490	1,023	1,463
		2	1,578	955	4,100	4,251	3,878	4,245
	Less: (i) Finance Cost (ii) Other unallocable expenditure	895	1,567	548	4,185	2,524	4,185	2,524
	net							
	off un-allocable income	_	_	_	_		ļ	
	an unequere meeme	_	-	-	-	_ [	-	-
	Total Profit before tax	(893)	11	407	(85)	1,727	(307)	1,721
3	Capital Employed							
	(Segment Assets less Segment			ŀ				
	Liabilities)							
	Oils	1,921	2,981	4,139	1,921	4,139	1,921	4,139
	Other Commodities	39,703	25,588	3	39,703	3	39,703	3
	Infrastructure	16,809	17,768	16,612	16,809	16,612	16,809	16,612
	Others	144	119	143	144	143	722	465
	Unallocable	5,905	15,633	26,587	5,905	26,587	5,937	23,702
	TOTAL	64,482	62,089	47,484	64,482	47,484	65,092	44,921
		011702	02,007	7/,707	UT, TU&	7/,704	03,074	44,741

## Notes:

- 1 The above results have been reviewed by the Audit Committee and have been approved by the Board of Directors of the Company at the meeting held on 30th May , 2014.
- 2 During the quarter, the company has entered into Business Transfer Agreement with Ruchi Soya Industries Limited for transfer of its Refining business as going concern with assets/liabilities thereof. Such transfer is in accordance with the shareholders' approval and is subject to certain regulatory/lenders approvals.
- 3 The figures of the quarter ended 31st March, 2014 and 31st March,2013 are the balancing figures between audited figures in respect of the full financial year ended 31st March,2014 and 31st March,2013 respectively and the published year to date figures upto 31st December,2013 and 31st December, 2012 respectively.
- 4 Corresponding figures for the previous period have been regrouped/reclassified to make them comparable with those of current period.

For AND ON BEHALF OF THE BOARD OF DIRECTORS

Place: Mumbai

Date: 30th May, 2014 Director

## RUCHI INFRASTRUCTURE LTD STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

		STANDALONE		CONS	OLIDATED
	Particulars	As at 31.03.2014	As at (previous year end) 31.03.2013	As at 31.03.2014	As at (previou year end) 31.03.2013
		Audited	Audited	Audited	Audited
Α	EQUITY AND LIABILITIES				
(1)	Shareholders' funds				1
(~)	(a) Share capital	7,513	7 513	7 513	7 543
	(b) Reserves and surplus	15,091	7,513 15,552	7,513	7,513
	(c) Money received against share warrants	15,091	15,552	15,422	15,879
····	Sub-total-Shareholders' funds	22,604	23,065	22,935	23,392
(2)	Share application money pending allotment	-	*		
(3)	Minority interest	-	-	2	
(4)	Non-current liabilities				
(7)	(a) Long-term borrowings	6,933	10,022	6,933	10,022
.	(b) Deferred tax liabilities (Net)	482	660	169	345
	(c) Other Long term liabilities	102	000	109	343
	(d) Long-term provisions	31	47	31	47
	Sub-total-Non-current liabilities	7,446	10,729	7,133	10,414
(5)					
ĺ	(a) Short-term borrowings	26,425	20,845	26,636	21,056
	(b) Trade payables	49,555	34,803	49,542	35,056
	(c) Other current liabilities	6,278	4,736	6,278	4,713
1	(d) Short-term provisions	539	561	538	561
	Sub-total-current liabilities	82,797	60,945	82,994	61,386
	TOTAL -EQUITY AND LIABILITIES	112,847	94,739	113,064	95,195
•	ASSETS				
(1)	Non-current assets				
` ' [	(a) Fixed assets	18,485	20,390	18,627	20,532
	(b) Goodwill on consolidation	10,103	20,330	10,027	20,552
	(c) Non-current investments	8,973	10,728	8,594	10,349
	(d) Deferred tax assets (net)	,,,,,,		3,23	20/0 .5
- 1	(e) Long-term loans and advances	1,637	1,056	1,640	1,059
	(f) Other non-current assets	1,255	1,232	1,255	1,232
:	Sub-total-Non-current Assets	30,350	33,406	30,116	33,172
(2)	Current assets				
1	(a) Current investments	1,078	42	1,078	43
	(b) Inventories	41,079	28,982	41,079	42 28,982
	(c) Trade receivables	28,368	6,395	28,767	7,019
- 1	(d) Cash and Bank Balances	2,559	22,918	2,591	22,958
	(e) Short-term loans and advances	5,257	2,662	5,277	2,689
	(f) Other current assets	4,156	334	4,156	333
	Sub-total-Current Assets	82,497	61,333	82,948	62,023
1	TOTAL ACCESS				
	TOTAL -ASSETS	112,847	94,739	113,064	95,195

For AND ON BEHALF OF THE BOARD OF DIRECTORS